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INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

Edelweiss ALTERNATIVES

(Please scan this QR Code to view the Prospectus)

EAAA INDIA ALTERNATIVES LIMITED
(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Our Company was originally incorporated as "Edelweiss Alternative Asset Advisors Limited" at Mumbai, Maharashtra as a limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 14, 2008, issued by the Registrar of Companies, Maharashtra at Mumbai and commenced its business pursuant to certificate of commencement of business dated May 22, 2008. Subsequently, the name of our Company was changed to "EAAA India Alternatives Limited" to align the name with the business of our Company and a certificate of incorporation dated August 30, 2024, was issued by the Office of the Central Processing Center, Ministry of Corporate Affairs, Gurgaon, Haryana. For details of the change in the name of our Company, see ***"History and Certain Corporate Matters"*** on page 270 of the prospectus dated October 28, 2026 (the "**Prospectus**") filed with the Registrar of Companies, Mumbai - I at Mumbai ("**RoC**").

Corporate Identification Number: U67190MH2008PLC182205; **Registered Office:** Edelweiss House, Off C.S.T Road, Mumbai City, Kalina, Mumbai 400 098, Maharashtra, India; **Contact Person:** Deepak Mukhija, Company Secretary and Compliance Officer; **Tel:** +91 22 4019 4706; **E-mail:** ipo@eaaa.in; **Website:** www.eaaa.in

OUR PROMOTERS: EDELWEISS FINANCIAL SERVICES LIMITED, EDELWEISS SECURITIES AND INVESTMENTS PRIVATE LIMITED, EDEL FINANCE COMPANY LIMITED AND EDELWEISS GLOBAL WEALTH MANAGEMENT LIMITED

Our Company has filed the Prospectus dated October 28, 2026 with the RoC, and the Equity Shares are proposed to be listed on the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and trading of the Equity Shares is expected to commence on Monday, November 2, 2026.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 7,207,207 EQUITY SHARES OF FACE VALUE OF ₹5 EACH (THE "EQUITY SHARES") OF EAAA INDIA ALTERNATIVES LIMITED (THE "COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹1,665.00 PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹12,000 MILLION (THE "OFFER") COMPRISING AN OFFER FOR SALE OF 7,207,207 EQUITY SHARES OF FACE VALUE OF ₹5 AGGREGATING TO ₹12,000 MILLION BY EDELWEISS SECURITIES AND INVESTMENTS PRIVATE LIMITED (THE "PROMOTER SELLING SHAREHOLDER", AND SUCH OFFER FOR SALE, THE "OFFER FOR SALE", AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER CONSTITUTED 11.15% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.
THE FACE VALUE OF THE EQUITY SHARES IS ₹5 EACH AND THE OFFER PRICE IS 333 TIMES THE FACE VALUE OF THE EQUITY SHARES.

ANCHOR INVESTOR OFFER PRICE: ₹1,665 PER EQUITY SHARE OF FACE VALUE OF ₹5 EACH
OFFER PRICE: ₹1,665 PER EQUITY SHARE OF FACE VALUE OF ₹5 EACH
THE OFFER PRICE IS 333 TIMES OF THE FACE VALUE

Risk to Investors

For details, refer to section titled *"Risk Factors"* on page 20 of the Prospectus.

1. **Dependence of our Total Income on the Variable Additional Return:**
   Our Variable Additional Return constitutes 32.41%, 27.54%, 30.14%, 24.25% and 16.19% of our Total Income for the three months period ended June 30, 2026, June 30, 2025 and Financial Years 2026, 2025 and 2024, respectively. Further, the realized Variable Additional Return may be different from our Variable Additional Return recognized on a year-on-year basis and the timing and receipt of Variable Additional Return are unpredictable and contribute to volatility in our cash flows.
2. **Dependence of our Total Income on the Management and Advisory Fees:**
   A significant portion of Total Income comes from our Management and Advisory Fees. There is a risk that it may fluctuate depending on the performance of our funds, changes in fee structure, competition and market conditions which may consequently affect our Total Income.
3. **Historical growth rates may not be indicative of the future growth:**
   Our business growth depends on, among other things, our ability to retain client trust, our ability to deal with changing market conditions, such as developing new investment products, maintaining and extending our distribution capabilities, and complying with new regulations. Any failure in managing our growth could affect our AUM and/or FPAUM, or damage our brand or reputation, which could result in a reversal of any growth that is achieved.
4. **Risk related to valuation methodologies**
   Most of the investments of our funds are illiquid and thus may have no readily ascertainable market prices. We value these investments based on our estimate, or an independent third party's estimate, of their fair value as of the date of determination, which often involves significant subjectivity.
5. **Lack of directly comparable Indian listed peers**
   The absence of directly comparable Indian listed peers may present challenges in terms of how investors perceive and value our Company. The lack of comparable companies in the domestic market can create uncertainty and variability in the assessment of our financial performance, growth prospects, and overall business value.
6. **Risk related to the capital commitment**
   Our funds are dependent on our clients honoring their capital calls for disbursements to enable our funds to make investments and cover fund expenses. However, these capital calls may not be honored due to several factors, which in turn can adversely affect the operations and performance of our funds. Any failure to timely secure capital commitment in future, if arisen, may compel us to divest assets under suboptimal conditions, adversely impacting investment returns and fund performance.
7. **Risk related to the regulatory and statutory restrictions**
   Our Group Companies and Promoters are subject to purview of various authorities such as SEBI, RBI and tax authorities which may result in financial penalties, additional compliances and regulatory restrictions.
8. **Risk related to the negative cash flows**
   We have experienced negative cash flows in the past and prolonged negative cash flow could adversely affect our financial condition and business operations including delays in implementing strategic initiatives or expansion plans. The following table sets forth certain financial information for the periods indicated:

(in ₹ million)

Particulars	Three months period ended June 30,*		For the Financial Year ended*		
	2026	2025	2026	2025	2024
Net cash (used in) / generated from operating activities	1,303.84	1,456.81	2,352.44	(1,201.69)	(132.70)
Net cash (used in) / generated from investment activities	(119.64)	(180.50)	1,117.01	878.11	(1,526.40)
Net cash generated from / (used in) financing activities	(550.39)	(291.57)	(3,440.59)	75.95	1,780.44

**The financial details are in agreement with the Restated Consolidated Financial Information for the three months period ended June 30, 2026, June 30, 2025, Financial Years 2026, 2025 and 2024.*

9. **Unpredictable Variable Additional Return**
   The timing and receipt of Variable Additional Return (net of Variable Additional Return related cost) from the funds we manage and advise are inherently unpredictable and contribute to the volatility of our cash flows. Given below is our Net Variable Additional Return for the periods indicated:

(in ₹ million)

Particulars	Three months period ended June 30,		For the Financial Year ended			Total accrued[2]
	2026	2025	2026	2025	2024	
Variable Additional Return [1] **(A)**	1,089.53	582.98	2,904.72	1,907.29	945.66	6,847.20
Variable Additional Return related cost **(B)**	825.03	131.52	1,610.87	1,311.31	841.62	4,588.83
Net Variable Additional Return **(C=A-B)**	264.50	451.46	1,293.85	595.98	104.04	2,258.37

Note:

(1) Variable Additional Return is the additional variable return to the Company and its Subsidiaries once the fund has achieved the hurdle rate of return for its investors based on NAV and/or Realisation, shown as other operating revenues in Restated Consolidated Financial Information. The recognition of Variable Additional Return is guided by the waterfall distribution mechanism specified in the respective fund documentation and as per Company and its Subsidiaries' policies.

(2) Total accrued is for the period from April,1 2023 till June 30, 2026.

10. **Risk related to distributors or placement agents**
    More than 33.75% of the funds raised from domestic investors in three months period ended June 30, 2026 were raised through distributors. Mismanagement in handling our relationships with distributors or placement agents could have a negative impact on our business, financial condition, and results of operations.
11. **Offer-related Risk:**
    We will not receive any proceeds from the Offer for Sale, aggregating to ₹12,000 million and the proceeds from the Offer for Sale will be transferred to the Promoter Selling Shareholder.
12. The Price/Earnings ratio based on diluted EPS for Fiscal 2026 for the Company at the Offer Price is as high as 41.25 as compared to the average industry peer group PE ratio of 39.89.
13. Weighted Average Return on Net Worth for Financial Year ended 2026, 2025 and 2024 is 26.57%.
14. **Weighted average cost of acquisition of all shares transacted in the last one year, eighteen months and three years preceding the date of the Prospectus:**
    The details of weighted average cost of acquisition of all Equity Shares transacted in the last one year, eighteen months, and three years by the Promoters (including the Promoter Selling Shareholder) and members of the Promoter Group preceding the date of the Prospectus is as follows:

Period	Number of Equity Shares transacted of face value ₹5 each	Weighted Average Cost of Acquisition per Equity Share of face value of ₹5 each (in ₹)	Offer Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Last one year	Nil	NA	NA	Nil
Last eighteen months	6,363,744	925.00	1.80	925.00
Last three years*	52,258,260*	184.02*	9.05	51.84* - 925.00

As certified by NGS & Co. LLP., Chartered Accountants (FRN: 119850W/W100013), by way of their certificate dated October 28, 2026.

** Pursuant to the resolution of the Board dated August 9, 2024, and the resolution of Shareholders dated August 16, 2024, each equity share of face value ₹10 each was subdivided into 2 (two) Equity Shares of face value of ₹5 each. The number of equity shares held and average cost of acquisition per equity share shown in the table above has been adjusted to give effect to such sub-division.*

15. **The 4 BRLMs associated with the Offer have handled 114 public Issues in the past three financial years, out of which 30 Issues closed below the offer price on listing date:**

Name of the BRLMs	Total Issues	Issues closed below IPO Price on listing date
Axis Capital Limited*	35	7
Jefferies India Private Limited*	9	3
Motilal Oswal Investment Advisors Limited*	21	6
Nuvama Wealth Management Limited*	15	7
Common issues of above BRLMs	34	7
Total	**114**	**30**

**Issues handled where there were no common BRLMs*

BID/OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON FRIDAY, OCTOBER 23, 2026
BID/OFFER OPENED ON MONDAY, OCTOBER 26, 2026 | BID/OFFER CLOSED ON WEDNESDAY, OCTOBER 28, 2026

The Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "**SCRR**"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer was made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**") (the "**QIB Portion**"), provided that our Company, in consultation with the BRLMs, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "**Anchor Investor Portion**"), of which 40% was reserved as under: (i) 33.33% for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids having been received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which allocation was made to Anchor Investors, in accordance with SEBI ICDR Regulations ("**Anchor Investor Allocation Price**"). Further, 5% of the Net QIB Portion (defined hereinafter) was made available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids having been received at or above the Offer Price, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. Further, not less than 15% of the Offer was made available for allocation to Non-Institutional Investors ("**NIIs**") ("**Non-Institutional Portion**") of which one-third of the Non-Institutional Portion was made available for allocation to Bidders with a Bid size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Portion was made available for allocation to Bidders with a Bid size of more than ₹1,000,000 and under-subscription in either of these two subcategories of Non-Institutional Portion would be allocated to Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received at or above the Offer Price. Further, not less than 35% of the Offer was made available for allocation to Retail Individual Investors ("**RIIs**") ("**Retail Portion**"), in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Offer Price. All Bidders (except Anchor Investors) were required to participate in this Offer only through the Application Supported by Blocked Amount ("**ASBA**") process and were required to provide details of their respective bank account including UPI ID in case of UPI Bidders in which the Bid Amount was blocked by the Self Certified Syndicate Banks ("**SCSBs**") or the Sponsor Bank(s), as the case may be. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For details, see ***"Offer Procedure"*** beginning on page 482 of the Prospectus.

The bidding for Anchor Investors opened and closed on Friday, October 23, 2026. The Company received 26 applications from 23 Anchor Investors for 2,342,457 Equity Shares. The Anchor Investor Offer Price was finalized at ₹1,665 per Equity Share. A total of 2,162,161 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹3,599,998,065/-.

The Offer received 116,186 applications for 30,189,627 Equity Shares resulting in 4.19 times subscription. The details of the applications received in the Offer from Retail Individual Bidders, Non-Institutional Bidders, QIBs and Anchor are as under (before rejections):

Sr. No.	Category	No. of Applications received	No. of Equity Shares applied	No. of Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Investors	107,391	2,759,994	2,522,523	1.09	4,592,321,208.00
B	Non-Institutional Investors - More than ₹0.20 million upto ₹1.00 million	4,399	722,781	360,361	2.01	1,203,231,942.00
C	Non-Institutional Investors - Above ₹1.00 Million	4,341	4,480,308	720,721	6.22	7,459,579,800.00
D	QIBs (excluding Anchor Investors)	29	19,884,087	1,441,441	13.79	33,107,004,855.00
F	Anchor Investors	26	2,342,457	2,162,161	1.08	3,900,190,905.00
	TOTAL	**116,186**	**30,189,627**	**7,207,207**	**4.19**	**50,262,328,710**

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Final Demand

A summary of the final demand as per NSE and BSE as on the Bid/Offer Closing Date at different Bid prices is as under:

Sr. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	1585	47,745	0.16	47,745	0.16
2	1586	2,511	0.01	50,256	0.17
3	1587	432	0.00	50,688	0.17
4	1588	846	0.00	51,534	0.18
5	1589	216	0.00	51,750	0.18
6	1590	2,997	0.01	54,747	0.19
7	1591	180	0.00	54,927	0.19
8	1592	306	0.00	55,233	0.19
9	1593	63	0.00	55,296	0.19
10	1594	9	0.00	55,305	0.19
11	1595	513	0.00	55,818	0.19
12	1596	27	0.00	55,845	0.19
13	1598	54	0.00	55,899	0.19
14	1599	225	0.00	56,124	0.19
15	1600	6,408	0.02	62,532	0.21
16	1601	486	0.00	63,018	0.22
17	1602	108	0.00	63,126	0.22
18	1604	63	0.00	63,189	0.22
19	1605	495	0.00	63,684	0.22
20	1606	9	0.00	63,693	0.22
21	1607	9	0.00	63,702	0.22
22	1608	36	0.00	63,738	0.22
23	1610	459	0.00	64,197	0.22
24	1611	72	0.00	64,269	0.22
25	1615	153	0.00	64,422	0.22
26	1616	45	0.00	64,467	0.22
27	1617	9	0.00	64,476	0.22
28	1620	504	0.00	64,980	0.22
29	1621	144	0.00	65,124	0.22
30	1623	9	0.00	65,133	0.22
31	1625	378	0.00	65,511	0.22
32	1626	36	0.00	65,547	0.23
33	1628	9	0.00	65,556	0.23
34	1630	315	0.00	65,871	0.23
35	1631	18	0.00	65,889	0.23
36	1633	45	0.00	65,934	0.23
37	1635	45	0.00	65,979	0.23
38	1640	126	0.00	66,105	0.23
39	1641	9	0.00	66,114	0.23
40	1645	54	0.00	66,168	0.23
41	1648	144	0.00	66,312	0.23
42	1650	459	0.00	66,771	0.23
43	1651	9	0.00	66,780	0.23
44	1655	360	0.00	67,140	0.23
45	1658	27	0.00	67,167	0.23
46	1660	558	0.00	67,725	0.23
47	1661	243	0.00	67,968	0.23
48	1662	180	0.00	68,148	0.23
49	1663	1,170	0.00	69,318	0.24
50	1664	1,764	0.01	71,082	0.24
51	1665	26,006,994	89.28	26,078,076	89.53
52	CUT-OFF	3,051,054	10.47	29,129,130	100.00
	TOTAL	**29,129,130**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on October 29, 2026.

A. Allotment to Retail Individual Bidders (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Offer Price of ₹1,665.00 per Equity Share, was finalized in consultation with NSE. This category has been subscribed to the extent of 1.05 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 2,522,523 Equity Shares to 101,132 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	9	76,798	75.94	691,182	26.04	9	1:1	691,182
2	18	5,006	4.95	90,108	3.39	17	1:1	85,102
		1 ADDITIONAL SHARE FOR CATEGORY 18				1	29:91	1,595
3	27	1,802	1.78	48,654	1.83	25	1:1	45,050
		1 ADDITIONAL SHARE FOR CATEGORY 27				1	51:80	1,149
4	36	892	0.88	32,112	1.21	33	1:1	29,436
		1 ADDITIONAL SHARE FOR CATEGORY 36				1	43:45	853
5	45	742	0.73	33,390	1.26	42	1:1	31,164
		1 ADDITIONAL SHARE FOR CATEGORY 45				1	25:91	204
6	54	466	0.46	25,164	0.95	50	1:1	23,300
		1 ADDITIONAL SHARE FOR CATEGORY 54				1	19:32	277
7	63	578	0.57	36,414	1.37	58	1:1	33,524
		1 ADDITIONAL SHARE FOR CATEGORY 63				1	31:34	527
8	72	174	0.17	12,528	0.47	67	1:1	11,658
		1 ADDITIONAL SHARE FOR CATEGORY 72				1	40:174	40
9	81	182	0.18	14,742	0.56	75	1:1	13,650
		1 ADDITIONAL SHARE FOR CATEGORY 81				1	100:182	100
10	90	644	0.64	57,960	2.18	83	1:1	53,452
		1 ADDITIONAL SHARE FOR CATEGORY 90				1	46:53	559
11	99	308	0.30	30,492	1.15	92	1:1	28,336
		1 ADDITIONAL SHARE FOR CATEGORY 99				1	58:308	58
12	108	262	0.26	28,296	1.07	100	1:1	26,200
		1 ADDITIONAL SHARE FOR CATEGORY 108				1	34:67	133
13	117	13,278	13.13	1,553,526	58.52	108	1:1	1,434,024
14		1 ADDITIONAL SHARE FOR CATEGORY 117			0.00	1	47:57	10,950
	TOTAL	**101,132**	**100.00**	**2,654,568**	**100.00**			**2,522,523**

B. Allotment to Non-Institutional Bidders (more than ₹0.20 million and upto ₹1.00 million) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and upto ₹1.00 million), who have bid at the Offer Price of ₹1,665.00 per Equity Share, was finalized in consultation with NSE. This category has been subscribed to the extent of 1.98 times. The total number of Equity Shares allotted in this category is 360,361 Equity Shares to 2,860 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	126	3819	87.98	481,194	67.46	126	56:85	317,016
2	135	46	1.06	6,210	0.87	126	30:46	3,780
3	144	14	0.32	2,016	0.28	126	9:14	1,134
4	153	8	0.18	1,224	0.17	126	5:8	630
5	162	4	0.09	648	0.09	126	3:4	378
6	171	8	0.18	1,368	0.19	126	5:8	630
7	180	14	0.32	2,520	0.35	126	9:14	1,134
8	189	2	0.05	378	0.05	126	1:2	126
9	198	1	0.02	198	0.03	126	1:1	126
10	207	3	0.07	621	0.09	126	2:3	252
11	216	9	0.21	1,944	0.27	126	6:9	756
12	225	3	0.07	675	0.09	126	2:3	252
13	234	5	0.12	1,170	0.16	126	3:5	378
14	243	6	0.14	1,458	0.20	126	4:6	504
15	252	10	0.23	2,520	0.35	126	7:10	882
16	270	8	0.18	2,160	0.30	126	5:8	630
17	279	1	0.02	279	0.04	126	1:1	126
18	288	3	0.07	864	0.12	126	2:3	252
19	297	40	0.92	11,880	1.67	126	26:40	3,276
20	306	10	0.23	3,060	0.43	126	7:10	882
21	324	1	0.02	324	0.05	126	1:1	126
22	333	1	0.02	333	0.05	126	1:1	126
23	351	1	0.02	351	0.05	126	1:1	126
24	360	4	0.09	1,440	0.20	126	3:4	378
25	378	1	0.02	378	0.05	126	1:1	126
26	396	1	0.02	396	0.06	126	1:1	126
27	450	2	0.05	900	0.13	126	1:2	126
28	468	2	0.05	936	0.13	126	1:2	126
29	486	2	0.05	972	0.14	126	1:2	126
30	504	2	0.05	1,008	0.14	126	1:2	126
31	549	3	0.07	1,647	0.23	126	2:3	252
32	567	2	0.05	1,134	0.16	126	1:2	126
33	576	3	0.07	1,728	0.24	126	2:3	252
34	585	5	0.12	2,925	0.41	126	3:5	378
35	594	297	6.84	176,418	24.73	126	33:50	24,696
36	0	344 Allottees from Serial no 2 to 35 Additional 1(one) share				1	1:344	1
	TOTAL	**4341**	**100.00**	**713,277**	**100.00**			**360,361**

C. Allotment to Non-Institutional Bidders (more than ₹1.00 million) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1.00 million), who have bid at the Offer Price of ₹1,665.00 per Equity Share, was finalized in consultation with NSE. This category has been subscribed to the extent of 6.19 times. The total number of Equity Shares allotted in this category is 720,721 Equity Shares to 4,312 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	603	4220	97.87	2,544,660	57.02	147	1:1	620,340
	603	1 ADDITIONAL SHARE FOR CATEGORY 603				1	33:56	2,487
2	612	14	0.32	8,568	0.19	148	1:1	2,072
3	630	3	0.07	1,890	0.04	149	1:1	447
4	639	2	0.05	1,278	0.03	149	1:1	298
5	648	1	0.02	648	0.01	150	1:1	150
6	666	1	0.02	666	0.01	150	1:1	150
7	720	1	0.02	720	0.02	153	1:1	153
8	738	3	0.07	2,214	0.05	154	1:1	462
9	810	1	0.02	810	0.02	157	1:1	157
10	837	1	0.02	837	0.02	158	1:1	158
11	846	1	0.02	846	0.02	159	1:1	159
12	900	6	0.14	5,400	0.12	161	1:1	966
13	990	1	0.02	990	0.02	165	1:1	165
14	1,008	1	0.02	1,008	0.02	166	1:1	166
15	1,080	1	0.02	1,080	0.02	169	1:1	169
16	1,098	1	0.02	1,098	0.02	170	1:1	170
17	1,206	11	0.26	13,266	0.30	175	1:1	1,925
18	1,215	2	0.05	2,430	0.05	176	1:1	352
19	1,224	1	0.02	1,224	0.03	176	1:1	176
20	1,503	1	0.02	1,503	0.03	188	1:1	188
21	1,800	1	0.02	1,800	0.04	202	1:1	202
22	1,809	8	0.19	14,472	0.32	202	1:1	1,616
23	2,250	1	0.02	2,250	0.05	222	1:1	222
24	2,412	2	0.05	4,824	0.11	230	1:1	460
25	2,700	2	0.05	5,400	0.12	243	1:1	486
26	2,997	2	0.05	5,994	0.13	256	1:1	512
27	3,006	2	0.05	6,012	0.13	257	1:1	514
28	3,240	3	0.07	9,720	0.22	267	1:1	801
29	3,600	1	0.02	3,600	0.08	283	1:1	283
30	3,960	1	0.02	3,960	0.09	300	1:1	300
31	5,886	1	0.02	5,886	0.13	387	1:1	387
32	6,003	1	0.02	6,003	0.13	392	1:1	392
33	6,030	1	0.02	6,030	0.14	393	1:1	393
34	9,009	2	0.05	18,018	0.40	528	1:1	1,056
35	11,970	1	0.02	11,970	0.27	662	1:1	662
36	12,006	1	0.02	12,006	0.27	664	1:1	664
37	14,994	1	0.02	14,994	0.34	799	1:1	799
38	15,300	1	0.02	15,300	0.34	813	1:1	813
39	19,449	1	0.02	19,449	0.44	1,001	1:1	1,001
40	120,114	1	0.02	120,114	2.69	5,557	1:1	5,557
41	141,741	1	0.02	141,741	3.18	6,536	1:1	6,536
42	150,750	1	0.02	150,750	3.38	6,944	1:1	6,944
43	240,246	1	0.02	240,246	5.38	10,995	1:1	10,995
44	450,459	1	0.02	450,459	10.09	20,510	1:1	20,510
45	600,597	1	0.02	600,597	13.46	27,306	1:1	27,306
	TOTAL	**4312**	**100.00**	**4,462,731**	**100.00**			**720,721**

D. Allotment to QIBs

Allotment to QIBs, who have bid at the Offer Price of ₹1,665 per Equity Share, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 13.79 times of Net QIB portion. As per the SEBI ICDR Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 72,073 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 1,369,368 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 1,441,441 Equity Shares, which were allotted to 29 successful Applicants.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	VC'S	TOTAL
ALLOTMENT	-	1,008,174	-	42,351	48,030	342,886	-	**1,441,441**

E. Allotment to Anchor Investors

The Company, in consultation with the BRLMs, have allocated 2,162,161 Equity Shares to 23 Anchor Investors (through 26 Anchor Investor Application Forms) (including 10 domestic Mutual Funds through 13 schemes) at an Anchor Offer Price at ₹1,665 per Equity Share in accordance with SEBI ICDR Regulations. This represents 60% of the QIB portion.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
ALLOTMENT	-	1,414,458	-	-	279,297	468,406	-	**2,162,161**

The IPO Committee of our Company at its meeting held on October 29, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on October 29, 2026 and the payments to non-syndicate brokers have been issued on October 30, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on October 30, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with NSE and BSE on October 30, 2026. The Company has received the listing and trading approval from BSE & NSE, and trading will commence on November 2, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

INVESTORS PLEASE NOTE

These details of the Allotment made were hosted on the website of Registrar to the Offer, MUFG Intime India Private Limited *(Formerly Link Intime India Private Limited)*.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

MUFG Intime

MUFG Intime India Private Limited *(Formerly Link Intime India Private Limited)*
C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India
Tel: +91 810 811 4949; **Email:** eaaaindia.ipo@in.mpms.mufg.com; **Website:** https://in.mpms.mufg.com/
Investor Grievance e-mail: eaaaindia.ipo@in.mpms.mufg.com; **Contact person:** Shanti Gopalkrishnan; **SEBI registration no.:** INR000004058

For **EAAA INDIA ALTERNATIVES LIMITED**
On behalf of the Board of Directors
Sd/-
Deepak Mukhija
Company Secretary and Compliance Officer

Place : Mumbai, Maharashtra
Date : October 30, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF EAAA INDIA ALTERNATIVES LIMITED.

EAAA INDIA ALTERNATIVES LIMITED has filed the Prospectus with the RoC and thereafter with SEBI and the Stock Exchanges. The Prospectus is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., Axis Capital Limited at www.axiscapital.co.in; Jefferies India Private Limited at www. jefferies.com; Motilal Oswal Investment Advisors Limited at www.motilaloswal.com and Nuvama Wealth Management Limited at www.nuvama.com, the website of the BSE at www.bseindia.com and the website of the NSE at www.nseindia.com and the website of the Company at www.eaaa.in . Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section ***"Risk Factors"*** beginning on page 20 of the Prospectus. Potential investors were advised to not rely on the DRHP for making any investment decision and to have relied on their own examination of our Company and the Offer.

The Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. The Company has not registered and does not intend to register under the U.S. Investment Company Act in reliance on Section 3(c)(7) of the U.S. Investment Company Act, and investors will not be entitled to the benefits of the U.S. Investment Company Act. Accordingly, the Equity Shares are only being offered and sold (i) to persons in the United States or to or for the account or benefit of, U.S. Persons, in each case to investors that are both "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in the Red Herring Prospectus as "U.S. QIBs" and, for the avoidance of doubt, the term U.S. QIBs does not refer to a category of institutional investor defined under applicable Indian regulations and referred to in the Red Herring Prospectus as "**QIBs**") and "qualified purchasers" (as defined under the U.S. Investment Company Act and referred to in the Red Herring Prospectus as "QPs") in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and in reliance on Section 3(c)(7) of the U.S. Investment Company Act; or (ii) outside the United States to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.